



Regis Mortgage Investment Corporation (MIC) – Enhanced Liquidity

The Regis Mortgage Investment Corporation (MIC) provides strong monthly fixed income for investors with favourable liquidity terms. The higher yield is generated from Regis Capital's lending activity as a private mortgage lender. Our investment objective is to protect investor capital while generating optimal monthly mortgage income. The diversified portfolio is comprised of a blend of private 1st and 2nd mortgages (all with a 1-year term). Each mortgage is extensively reviewed and approved by our Credit Committee.

8%
Target Return

Key Features:

Term:	Open-ended investment (no end date).
Investment Type:	Mortgage Investment Corporation. Investors are purchasing preferred shares of Regis MIC.
Monthly Dividend Payments:	Monthly dividend of \$0.6667 cents per unit = 8% compounded annually.
Return:	Target net return of 8 %.
Minimum Investment:	\$25,000
Liquidity:	Redeemable with two calendar months' notice.
Dividend Re-Investment:	A dividend re-investment plan (DRIP) is available.
Investor Type:	Accredited Investors only.
Account Types:	All types - Both cash accounts and RRSPs/RRIFs/TFSA's.
Tax Reporting:	Monthly dividend payments are taxed as interest income. Investors will receive a T5 slip

Suitable Investors:

Investors looking for a different approach to liquidity than a traditional MIC.

Investors looking for a cashflow income alternative to stocks, bonds and G.I.C.s.

Investors looking to diversify away from inconsistent stock and bond markets.

Investors looking for a fixed income return without volatility and market swings.

Investors looking to participate in the higher yield opportunity available in the Canadian Mortgage lending market.

Partners

Auditor: Fazzari & Partners
 Legal Council: Fogler Rubinoff LLP
 Fund Administrator: Laurier Capital Funding
 Exempt Market Dealer: Windstar Equities Ltd.